

INNOVATIVE TAX AND ACCOUNTING GROUP, INC.

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OUR GUARANTEE

Our standard guarantee is that we will prepare your return as accurately as we can based on the information that you provide. We will keep your financial information private, releasing it only as you authorize via secure means.

If we make a mistake, we will fix the error at <u>no cost to you</u> and represent the problem before the IRS or state revenue agency. We will also pay any penalties or interest that may incur as a result of the error, provided we are notified within thirty (30) days of the date of the notice. Of course, you will still be responsible for any tax that may be assessed due to errors or omissions on your part.



AUDIT ASSISTANCE

We don't like to think about tax audits; however they do occur from time to time. Our tax return preparation process is geared with the idea of a potential audit down the road. We strive to be able to validate figures used in a tax return with supporting documents. Audits are expensive, and can cost the taxpayer many hours of time and lost wages and thousands of dollars to be properly represented.

For a flat fee of \$100, we will, in the event of an audit of your current year's personal tax return, represent you before the IRS and/or the state revenue agency, and respond to all IRS and state correspondence at **no further cost**. Of course, you will be responsible for any additional taxes, penalties and interest.

If you decline this additional coverage and the IRS or state revenue agencies determine that there is a problem with your return and we are <u>not</u> at fault, or if you need additional copies of your tax return, you will be charged accordingly. We feel that this method of sharing the cost of professional representation at the time of the audit will take some of the sting out of the audit process for you.

Taxpayer Printed Name

Tax Year

Taxpayer Signature

Date